Swaziland Revenue Authority

DOMESTIC TAXES DEPARTMENT



Website: www.sra.org.sz

RECOGNITION OF TRANSFER BETWEEN APPROVED FUNDS

1. GENERAL

In terms of the Income Tax Order 1975, as amended any lump sum benefits at withdrawal/resignation/liquidation are exempt from tax:

If they arise from an approved pension fund and are transferred to another approved pension fund/retirement annuity fund.

| 2. MEMBER'S PARTICULARS | | |
|--|------------------------|--|
| Surname | | |
| | | |
| Name | | |
| PIN | | |
| Graded Tax Number | | |
| Date of funds transfer Value of benefits | | |
| 3. TRANSFERRING FUND DETAILS | | |
| Fund Name | TIN | |
| Fund Registration No. SRA Fund approval No. | | |
| Telephone Number | Mobile Number | |
| 4. RECEIVING FUND DETAILS | | |
| Fund Name | TIN | |
| Fund Registration No. | SRA Fund approval No. | |
| Telephone Number | Mobile Number | |
| DECLARATION STATEMENT ON BEHALF OF RECEIVING FUND | | |
| I, the undersigned do hereby declare that the member's benefits have been transferred to the receving provident fund stated above and that the transfer was in accordance with the requirements as defined in paragraph 1, above | | |
| Full Name | | |
| Signature | Date: VERSION 1 - 2018 | |